

10 June 2016

### **Purchase price for State-guaranteed securities in connection with the Central Bank of Iceland foreign currency auction of 16 June 2016**

In a Central Bank of Iceland news release dated 25 May 2016, it was announced that purchasers of foreign currency in the Central Bank of Iceland foreign currency auction may sell Treasury bills, Treasury bonds, and other issues bearing a State guarantee to the Central Bank to finance their foreign currency purchases. It was also announced at that time that the purchase price of the aforementioned securities in exchange for euros in the auction would be published on the Central Bank of Iceland website today. The table below sets forth the purchase price, based on a settlement date of 29 June 2016.

<b>Series</b>	<b>Clean price</b>	<b>Dirty price</b>	<b>Yield/simple interest</b>
RIKV 16 0715	99.920	99.9200	1.80
RIKV 16 0815	99.764	99.7640	1.81
RIKV 16 0915	99.609	99.6090	1.81
RIKV 16 1017	99.450	99.4500	1.81
RIKV 16 1115	99.306	99.3060	1.81
RIKB 16 1013	99.895	104.1573	6.24
RIKB 17 0206	99.240	101.2072	6.25
RIKB 19 0226	105.800	108.7645	6.29
RIKB 20 0205	99.573	102.0491	6.37
RIKB 22 1026	104.620	109.5128	6.33
RIKB 25 0612	111.130	111.5026	6.33
RIKB 31 0124	101.553	104.3413	6.33
RIKS 21 0414	104.160	126.3067	2.86
RIKH 18 1009	100.000	100.3056	
HFF150224	103.157	94.7040	2.93
HFF150434	107.030	144.5123	2.93
HFF150644	110.855	171.3563	2.91
CBI2016	100.000	100.036986	

When submitting offers on behalf of their customers, entities that have concluded intermediation agreements with the Central Bank shall specify the name of the Treasury bill or bond series as it is listed on the Nasdaq Iceland hf. exchange and

as is stipulated in the Terms of Auction dated 25 May 2016. In connection with settlement of the transactions, the State-guaranteed securities must be received by the Central Bank no later than 10:00 hrs. on 29 June 2016. The foreign currency will be deposited to the intermediary's euro account following delivery of the securities, and no later than at 16:00 hrs. that same day. Owners of State-guaranteed instruments not on the list above may ask an intermediary that has concluded an intermediation agreement with the Central Bank to request an offer for a purchase price on the securities no later than at the end of the day on 13 June 2016.

Queries relating to any of the foregoing may be sent by e-mail to [fxauction2016@cb.is](mailto:fxauction2016@cb.is).